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August 3, 2005



Ms. Barbara Dull
Procurement Officer
Arizona Department of Environmental Quality
Mail Code 6415A-4
1110 W. Washington Street
Phoenix, Arizona 85007

Dear Ms. Dull:

As a privately held corporation, Brown and Caldwell does not distribute copies of their financial statements to third parties. Because we do not provide financial information to Dun & Bradstreet, the information contained in the Dun & Bradstreet Report is incomplete. Therefore instead of providing a D & B Report as requested, we have provided some selected financial information from our audited financial statement. This information should be held in the strictest confidence and not distributed without express permission from Brown and Caldwell's senior management.

Brown and Caldwell (BC) has been providing environmental engineering and consulting services to public and government agencies and private industry since 1947. The company has a diverse market base, which we believe strengthens our ability to provide services across a wide geographical plain. From 2000 to 2004, the company has experienced approximately 30% growth in total revenues and a 38% growth in current assets, providing the foundation for a strong balance sheet and substantial shareholders equity. In *Engineering News Record* (ENR) surveys of the Top 200 environmental firms in revenues, BC has ranked in the top 20% of companies since 1998.

We are confident that our financial condition will enable us to meet your needs.

Very truly yours,

BROWN AND CALDWELL

A handwritten signature in black ink, appearing to read "Valorie Feher".

Valorie Feher
Senior Vice President
Director of Finance and Administration

VF:eym

BROWN AND CALDWELL AND SUBSIDIARIES
SELECTED FINANCIAL INFORMATION
FROM AUDITED FINANCIAL STATEMENTS

	September 24, 2004	September 26, 2003	September 27, 2002 (in thousands)	September 28, 2001	September 29, 2000
Revenue	\$ 187,709	\$ 177,568	\$ 158,405	\$ 149,721	\$ 144,253
Pretax net income from continuing operations	\$ 9,219	\$ 4,287	\$ 2,276	\$ 3,349	\$ 2,113
Current assets	\$ 62,266	\$ 56,262	\$ 53,362	\$ 46,581	\$ 45,026
Other assets	\$ 14,337	\$ 11,068	\$ 11,236	\$ 11,170	\$ 9,919
Total assets	<u>\$ 76,603</u>	<u>\$ 67,330</u>	<u>\$ 64,598</u>	<u>\$ 57,751</u>	<u>\$ 54,945</u>
 Current liabilities					
Other liabilities	\$ 51,766	\$ 43,870	\$ 43,046	\$ 38,732	\$ 38,324
Shareholders' equity	\$ 4,504	\$ 5,532	\$ 8,568	\$ 7,027	\$ 6,930
Total liabilities and shareholders' equity	<u>\$ 76,603</u>	<u>\$ 67,330</u>	<u>\$ 64,598</u>	<u>\$ 57,751</u>	<u>\$ 54,945</u>

This selected financial information for Brown and Caldwell and its subsidiaries for fiscal year 2004 and the four preceding years is provided to you by special request. Brown and Caldwell is a privately owned company so this information should be held in the strictest confidence. Copies should not be distributed to a third party without prior consent from Brown and Caldwell senior management.

BROWN AND CALDWELL

Valorie Feher
Senior Vice President
Director of Finance and Administration